



UN Pensions Programme in Malta

Explore the tailored tax benefits and essential services for UN pensioners living in Malta.



Introduction to the **Malta UN Pensions** Programme

An Overview of the Opportunities

Purpose

The UN Pension Programme is designed to attract individuals receiving a UN Pension or a Widow's/Widower's Benefit, with at least 40% of the pension or benefit received in Malta.

Benefits

- taxed at 35%.
- for spouses or dependents.

Administative Fees

There is a non-refundable one-off registration fee of €4,000 needs to be paid upon application, or € 3,500 if the qualifying property is situated in the South of Malta or Gozo.

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Flat 15% tax rate on other foreign income remitted to Malta, including income for spouses or dependents. Other income deemed to have arisen in Malta is

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Other income deemed to have arisen in Malta is taxed at 35%.

Eligibility Criteria

Understanding the Criteria for Residency in Malta

Nationality Requirements

Applicants must not be a Maltese National and is in receipt of a UN Pension or Widow's/Widower's Benefit, of which at least 40% is received in Malta, supported by documentary evidence.

Property Purchase Requirements

Other Requirements

- and his dependents.
- any other dependents.
- The individual must be fit and proper person.

Exclusions

Individuals cannot benefit under the Residents Scheme Regulations, the High Net Worth Individuals Rules, the Global Residence Programme Rules, the Residence Programme Rules, the Malta Retirement Programme Rules, the Qualifying Employment in Innovation and Creativity (Personal Tax) Rules or the Highly Qualified Persons Rules.



- **Purchased Property:** €275,000 (Malta) & €220,000 (South of Malta or Gozo).
- **Leased Property:** €9,600/year (Malta) & €8,750/year (South of Malta or Gozo).

The individual be in possession of a valid travel document and health insurance for himself

The individual must be in receipt of sufficient and regular resources to sustain himself and





Malta

The individual must pay a minimum tax liability of €10,000 in respect of the remitted income, and an additional € 5,000 if both spouses are in receipt of a UN

Cannot stay in another jurisdiction for more than 183 days in a calendar year.

Retain a Qualifying Property Holding as part of their residency and may not be let or sub-let, and no other person other than the beneficiary, his/her dependents and/or household staff may reside in it.

About Tri-Mer Services Ltd.

Your Partner in Financial Solutions and Residency Services

01

Established in 2005

Tri-Mer Services Ltd. has been providing specialized financial services since its inception in 2005, showcasing a strong foundation and commitment to client success.

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Expertise in Tax Solutions

specializes The company in providing corporate and personal tax solutions, tailored to meet the unique needs of diverse client profiles.

02

Licensed by the MFSA

The company is licensed by the Malta Financial Services Authority (MFSA), ensuring compliance with regulatory standards and providing clients with confidence in its operations.

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Tailor-Made Services

Services Ltd. offers Tri-Mer bespoke services for international clients looking to relocate to or establish their business in Malta, ensuring a smooth transition.

03

Memberships

Tri-Mer Services Ltd. is a proud member of Finance Malta and the Institute for Financial Service Providers of Malta, enhancing its credibility and professional network.



Authorised Registered Mandatories

The company is authorized to submit applications under The Global **Residency Programme.**



Global Network

As part of BKR International, Tri-Mer Services Ltd. connects with a global network of over 130 independent accounting firms across 64 countries, allowing for comprehensive international service.



I EXPERTISE Why Choose Tri-Mer?

Comprehensive Understanding of Malta's regulations



20 years of experience in providing professional services.

With two decades of expertise, Tri-Mer has built a solid reputation in delivering exceptional professional services tailored to client needs. Our extensive experience equips us to handle diverse challenges and provide effective solutions.

High ethical standards and personalized client attention.

At Tri-Mer, we prioritize integrity and transparency in all our dealings. Our commitment to high ethical standards ensures that clients receive personalized attention, fostering trust and long-lasting relationships.



We offer a holistic approach to client support, ensuring that every aspect of your relocation and application process is taken care of efficiently and effectively.

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End-to-end assistance with applications and relocation processes.

From initial inquiries to the final stages of relocation, Tri-Mer provides thorough guidance and support throughout the entire application process, ensuring a smooth transition for our clients.





For any additional questions or further clarification, please do not hesitate to contact us:



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